

台達電子2018年第二季財報法人說明會

Delta Electronics, Inc.

2Q 2018 Results Analyst Meeting

1 August 2018



- **本簡報財務數字係根據國際財務報導準則編製**
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- **合併數字係經由會計師核閱簽證**
Cumulative consolidated numbers were reviewed by CPA



2018年第二季結算數字

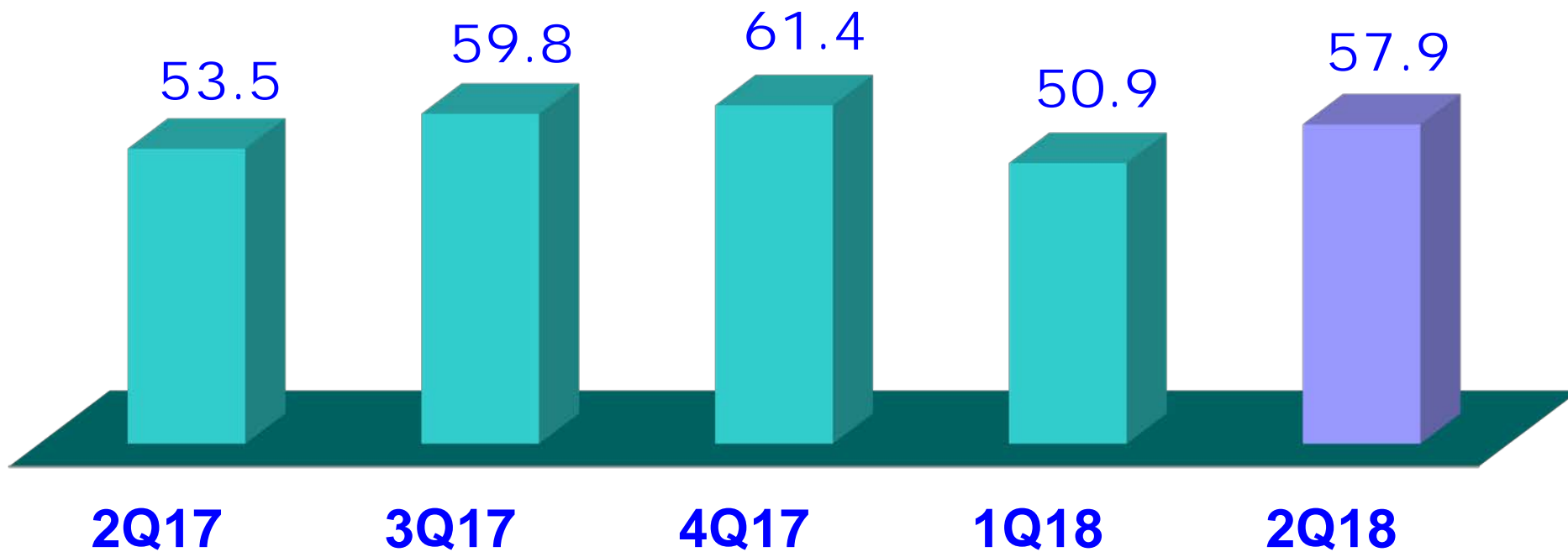
2018 Second Quarter Results



合併營收 Sales Revenue

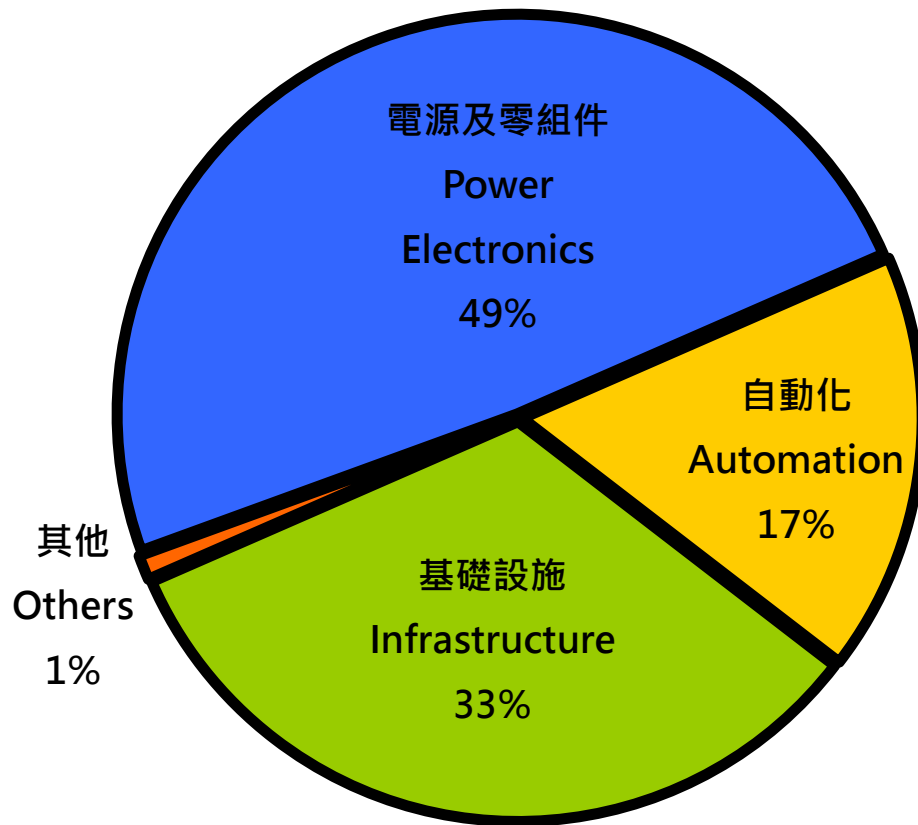
單位：新台幣十億元
Unit: NT\$ billion

QoQ
+14%
YoY
+8%

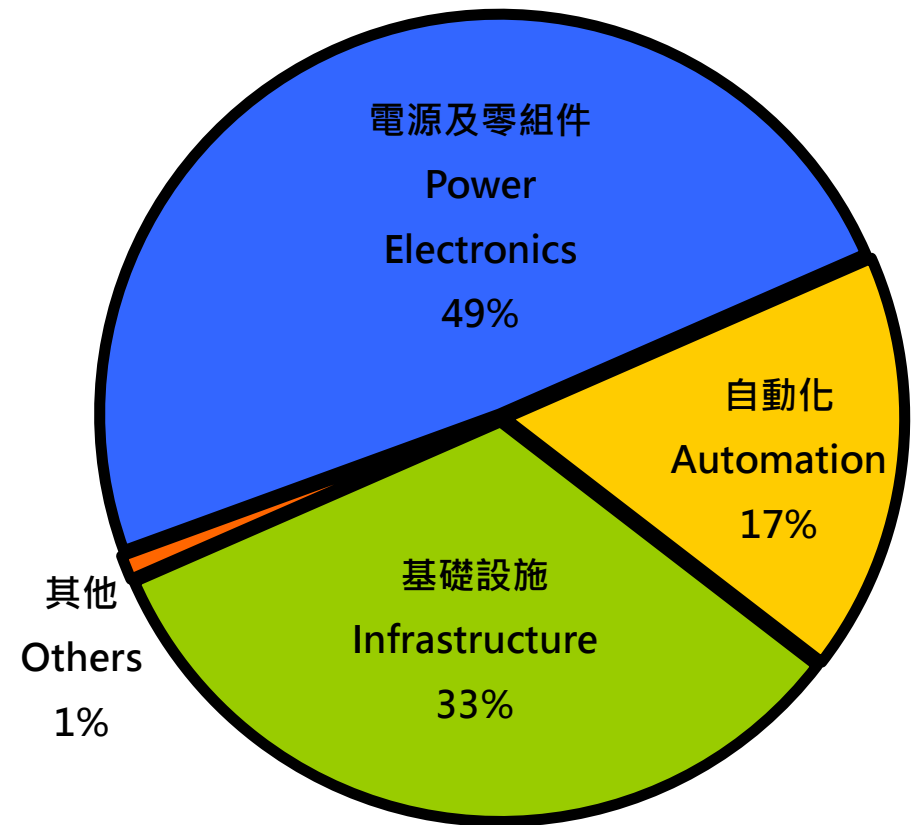


業務分類 (季對季) Sales Revenue by Business (QoQ)

1Q18



2Q18





業務分類 (季對季) Sales Revenue by Business (QoQ)

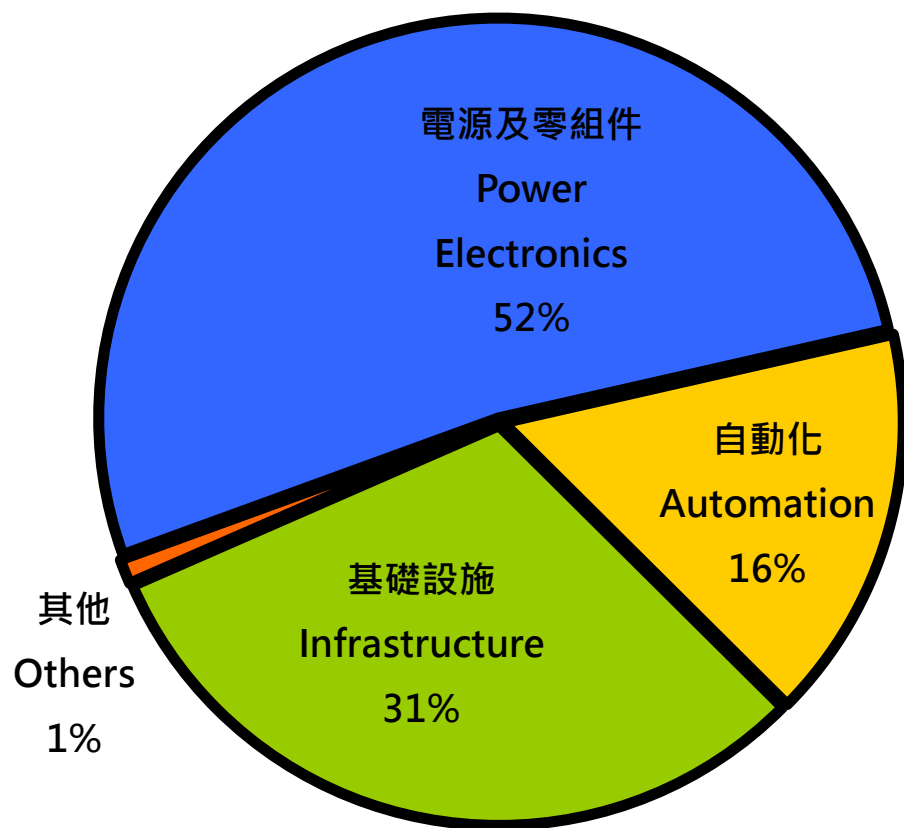
單位：新台幣百萬元

Unit: NT\$ million

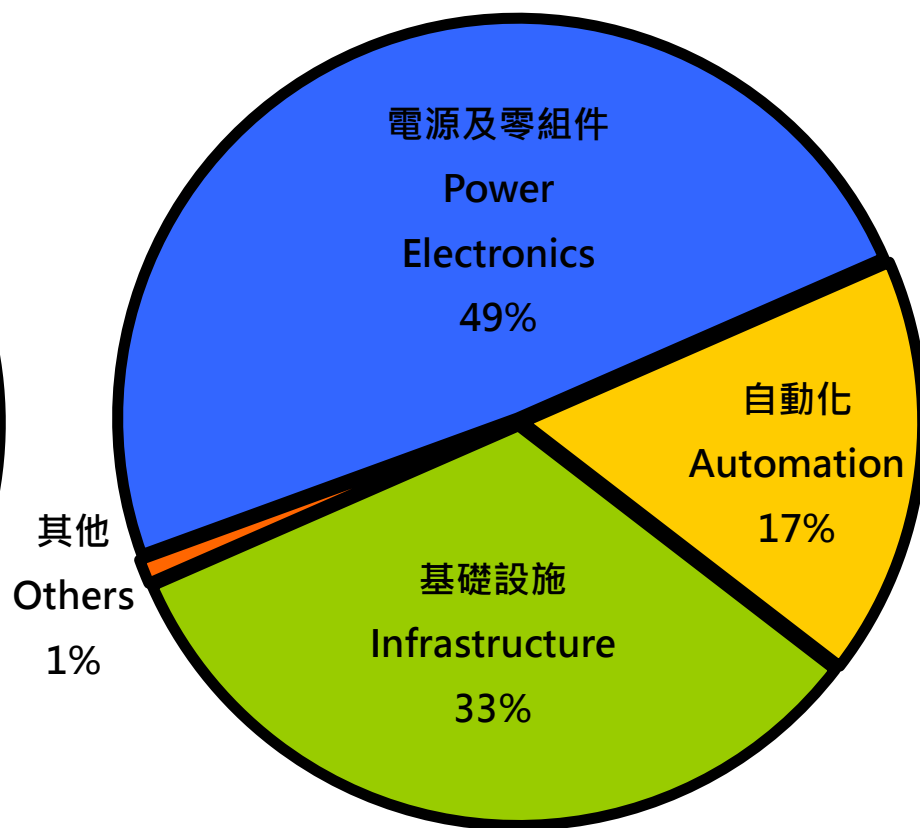
	1Q18	2Q18	Changes
電源及零組件 Power Electronics	24,912	28,536	15%
自動化 Automation	8,817	10,009	14%
基礎設施 Infrastructure	16,894	19,028	13%

業務分類 (年對年) Sales Revenue by Business (YoY)

2Q17



2Q18





業務分類 (年對年) Sales Revenue by Business (YoY)

單位：新台幣百萬元

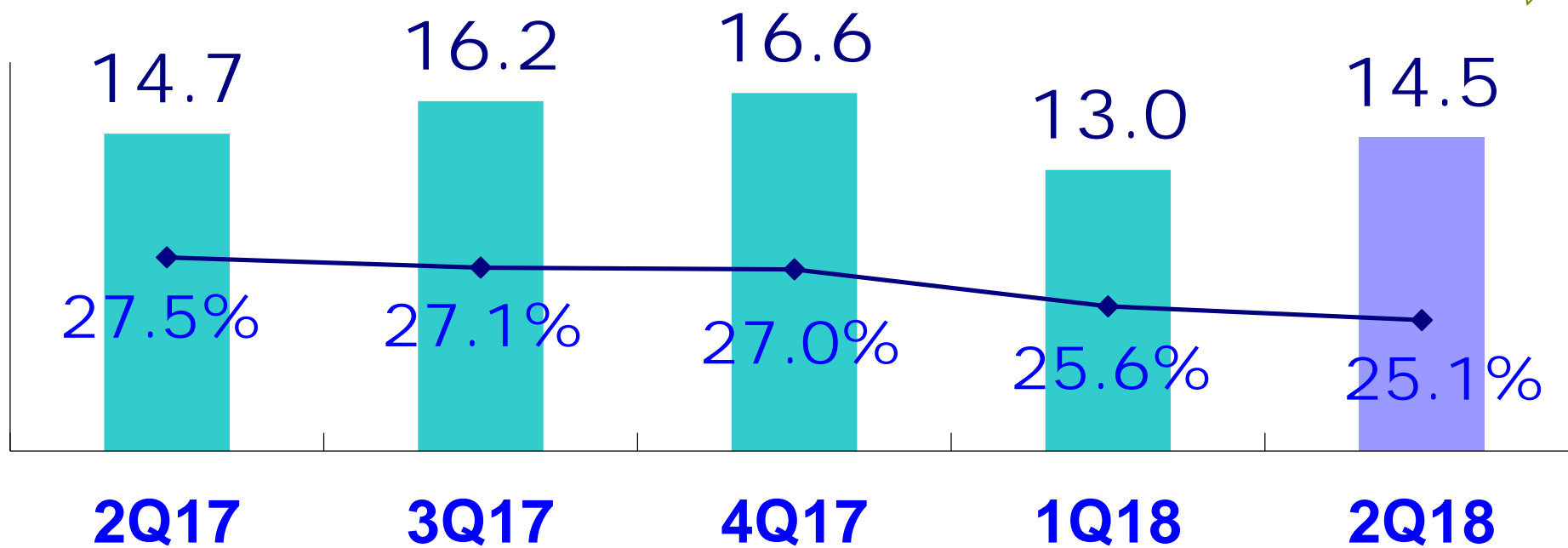
Unit: NT\$ million

	2Q17	2Q18	Changes
電源及零組件 Power Electronics	27,926	28,536	2%
自動化 Automation	8,374	10,009	20%
基礎設施 Infrastructure	16,757	19,028	14%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+11%

YoY
-1%



研發費用 R&D Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

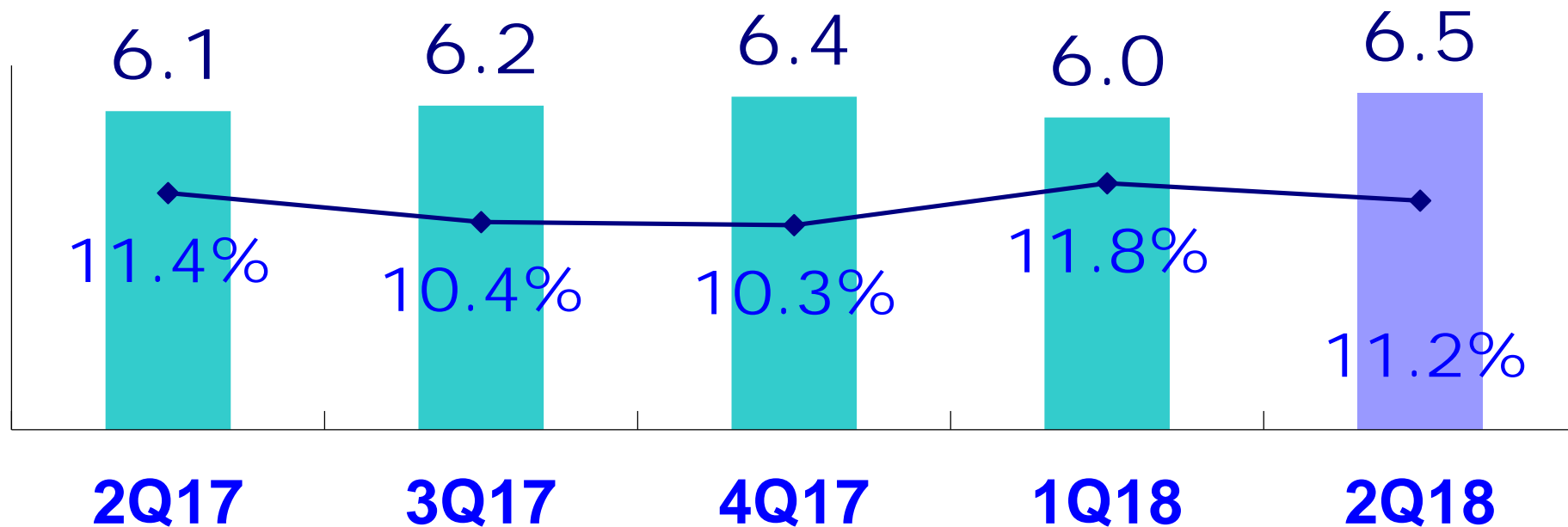
QoQ
+7%

YoY
+13%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+8%
YoY
+6%



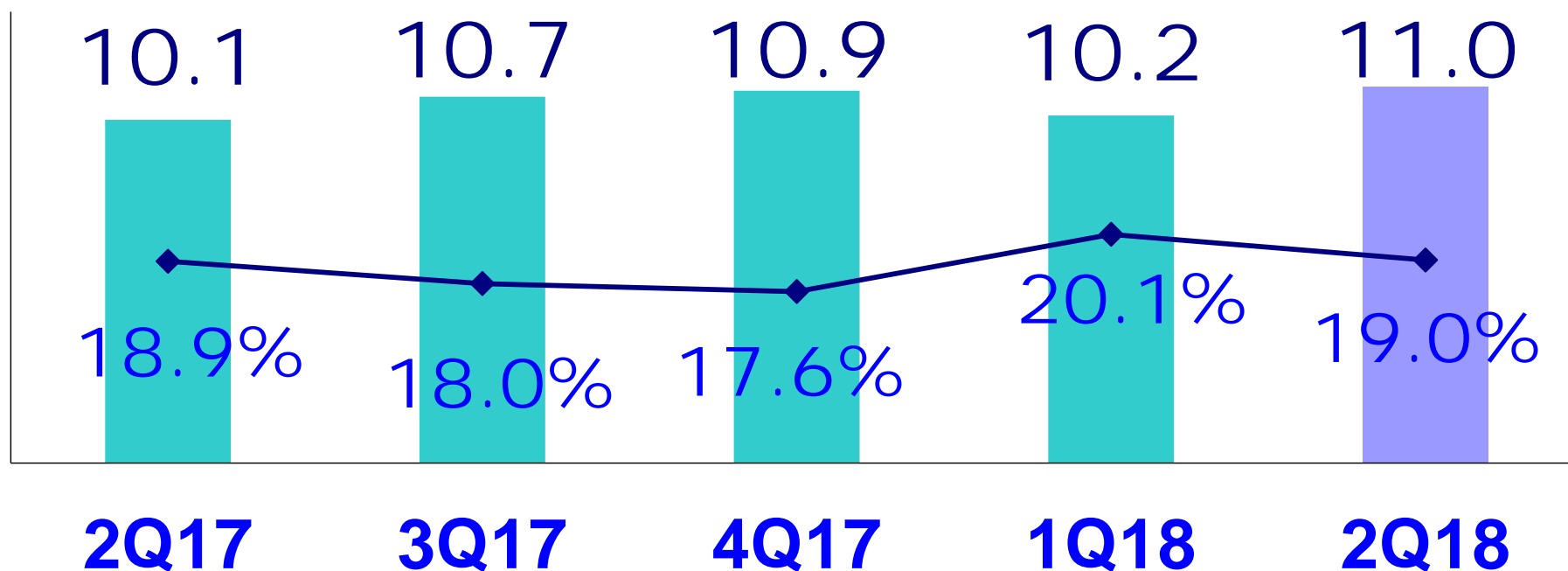
Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+7%

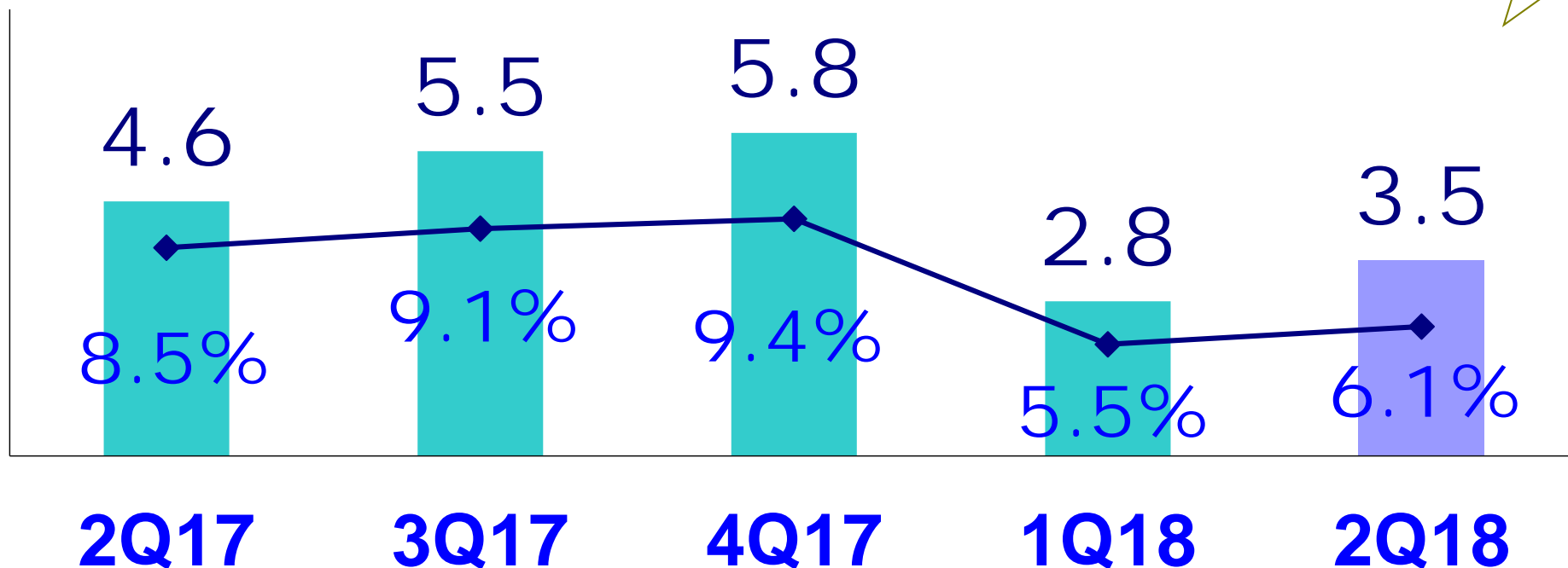
YoY
+9%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+27%

YoY
-23%





主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

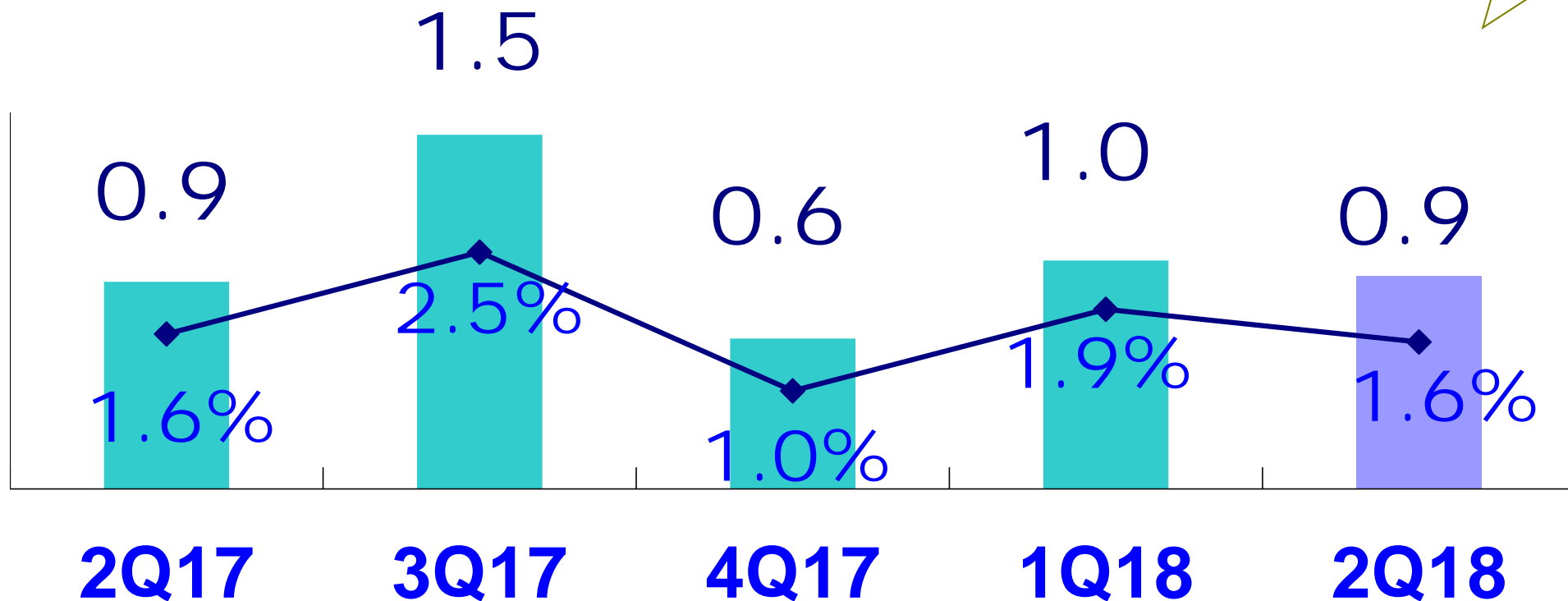
	2Q17	1Q18	2Q18
電源及零組件 Power Electronics	2,953	1,567	1,920
自動化 Automation	1,580	1,230	1,455
基礎設施 Infrastructure	1,057	1,049	1,221

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-7%

YoY
+3%



Non-Operating Profit Breakdown

單位：新台幣百萬元

Unit: NT\$ million

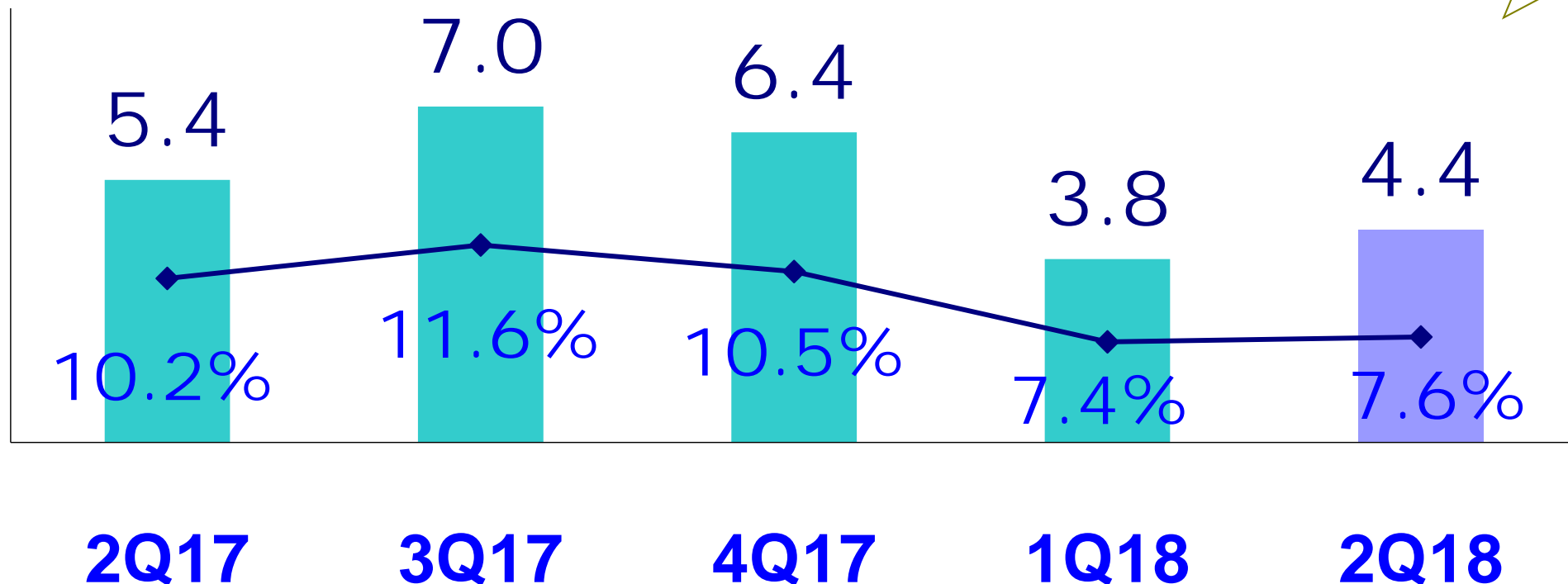
	2Q17	1Q18	2Q18
採權益法之投資損益 Investment income under equity method	25	175	245
利息收益淨額 Interest income	89	52	84
滙兌損益 FX income	10	(23)	86
其他 Others	757	767	489
合計 Total	881	971	904

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+18%

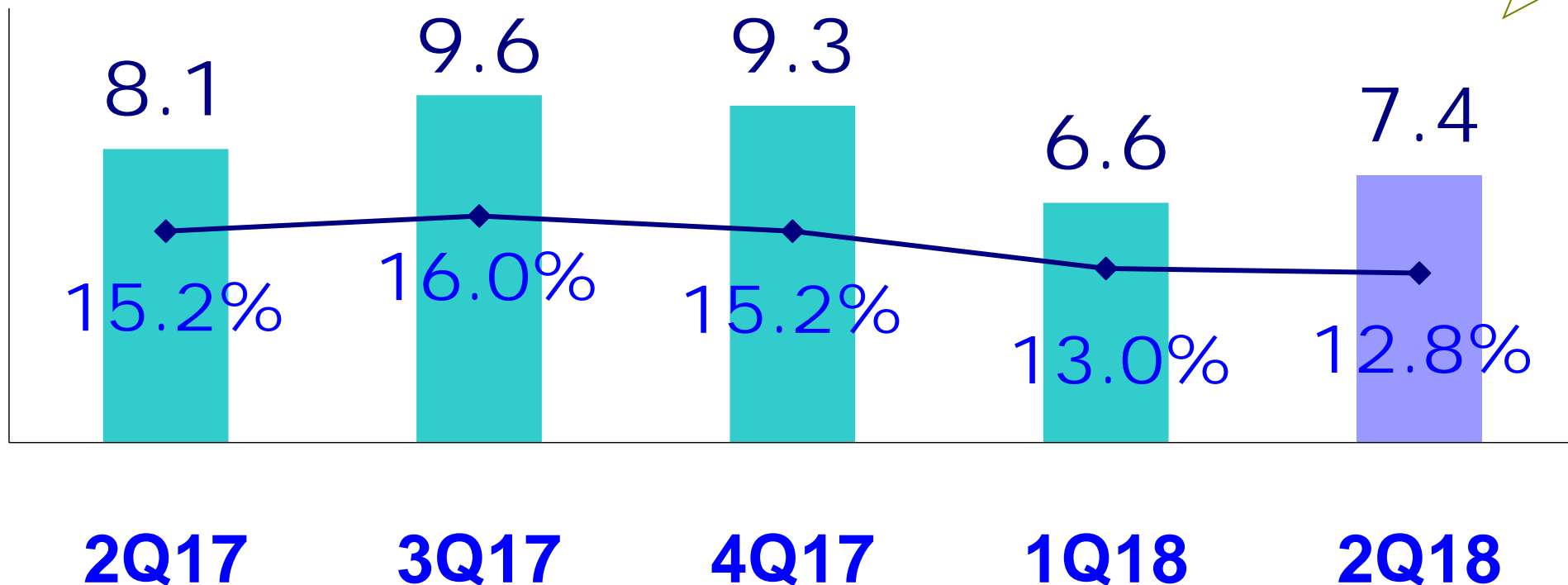
YoY
-19%



息稅折舊及攤銷前利潤 EBITDA

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+11%
YoY
-9%



Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

	2Q17	1Q18	2Q18
稅前淨利	5,441	3,742	4,409
Profit before income tax	5,441	3,742	4,409
所得稅	(1,138)	(863)	(994)
Income tax	(1,138)	(863)	(994)
非控制權益	(70)	(98)	(138)
Non-controlling interest	(70)	(98)	(138)
稅後淨利	4,233	2,781	3,277
Net profit after tax	4,233	2,781	3,277



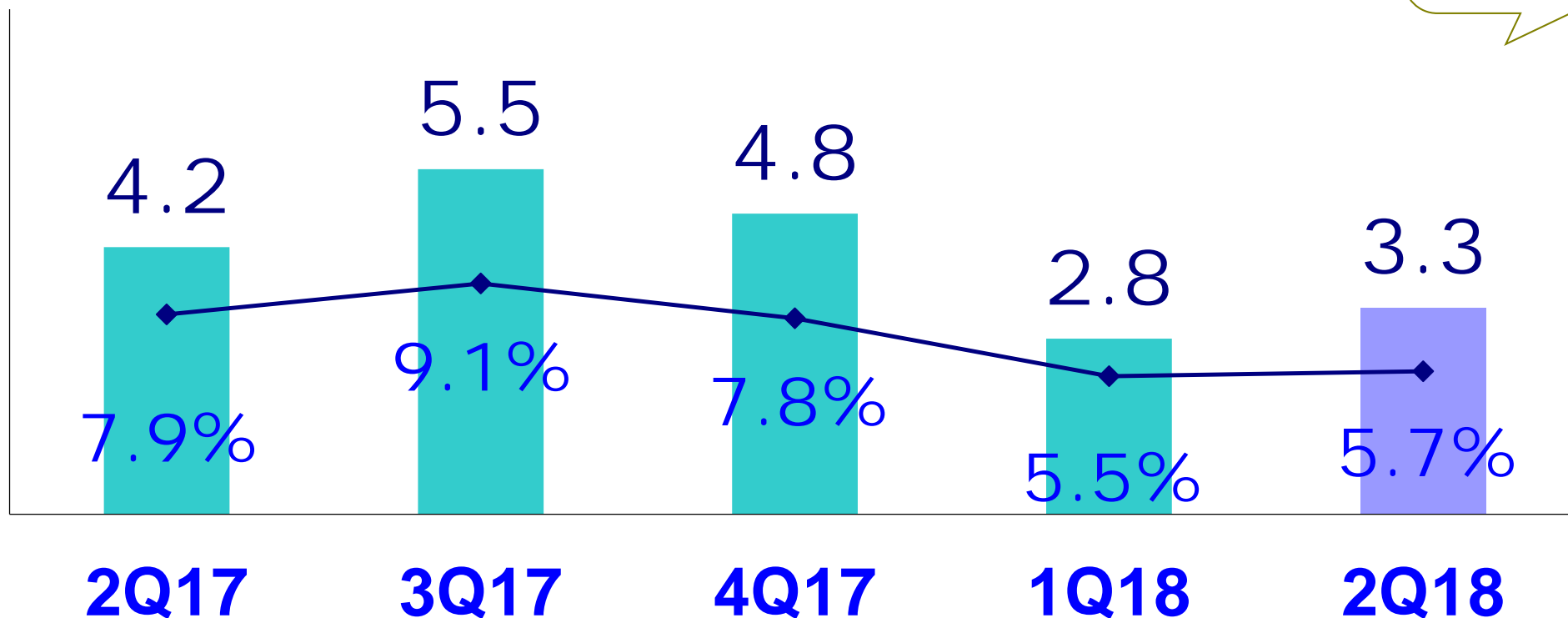
稅後淨利

Net Profits after Taxes

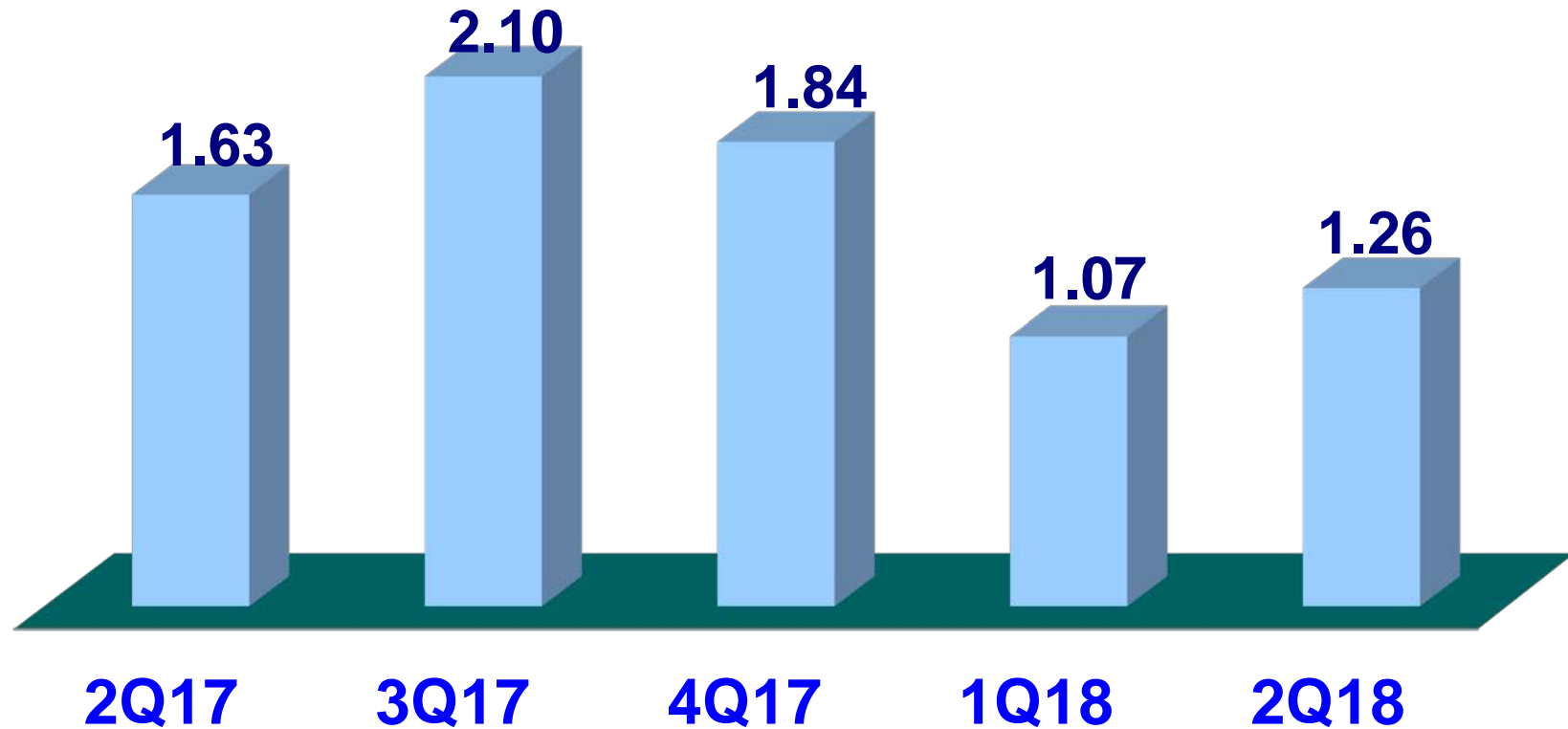
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+18%
YoY
-23%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股。

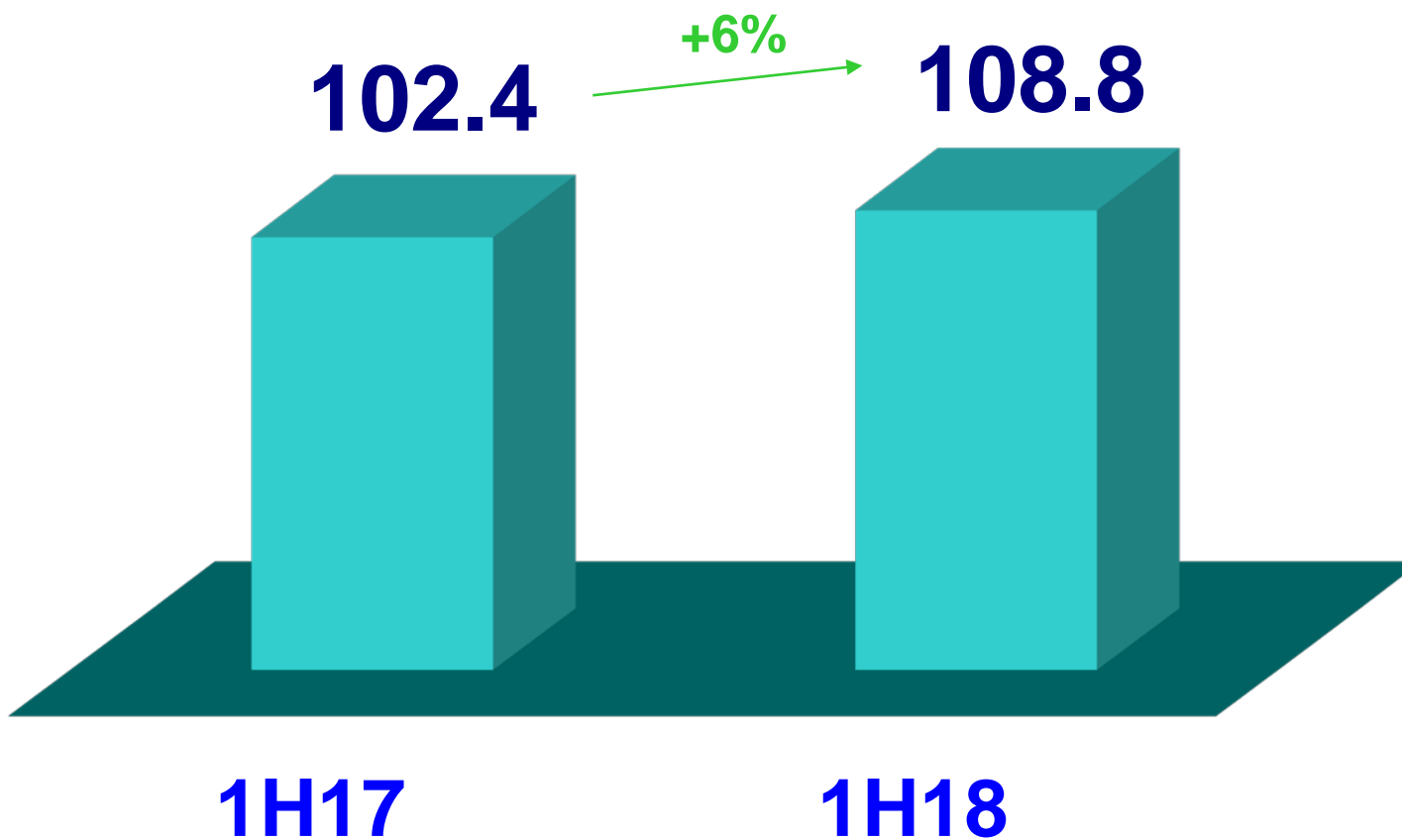
*EPS based on shares outstanding of 2,598 million.



2018年上半年結算數字

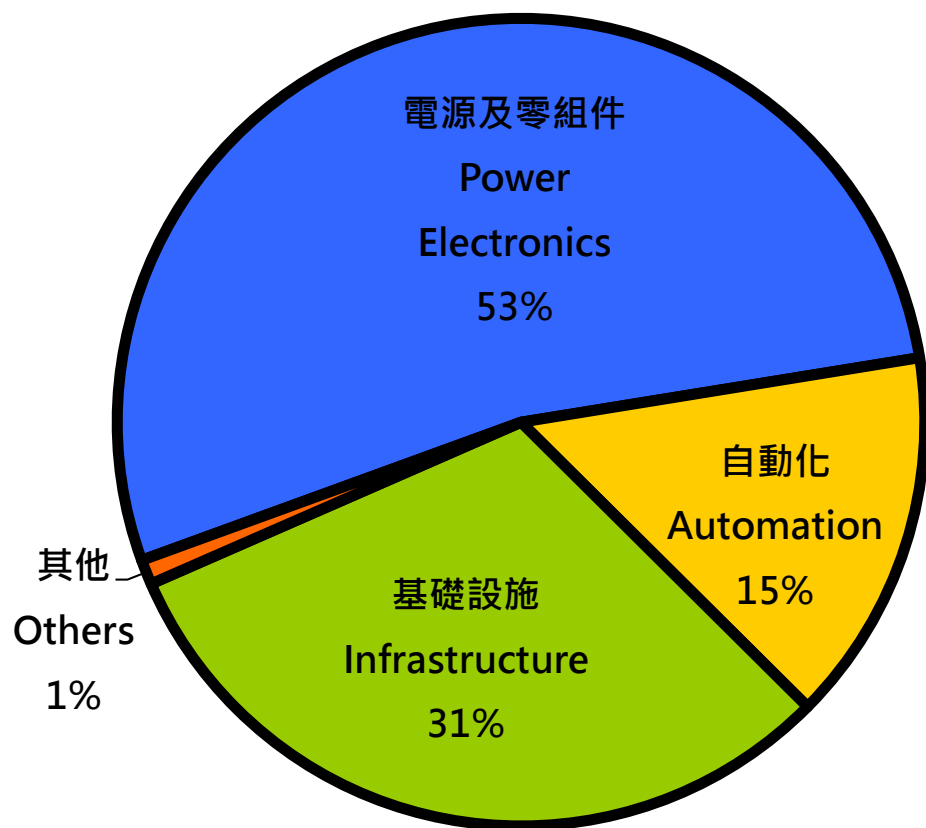
2018 First Half Accumulated Results

單位：新台幣十億元
Unit: NT\$ billion

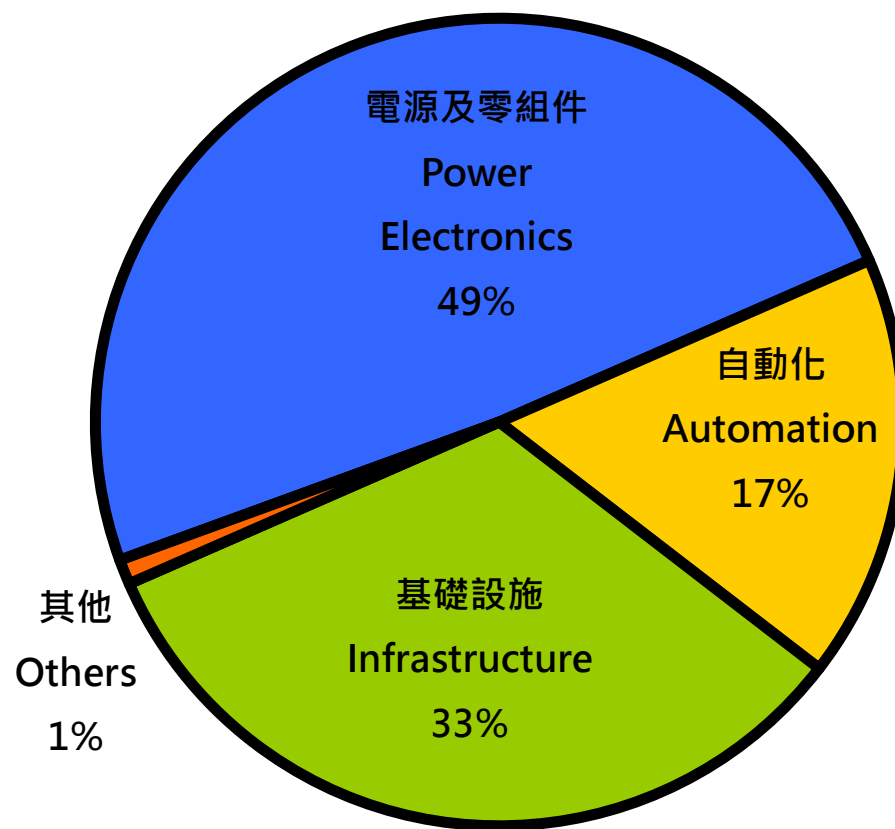


Revenues by Business

1H17



1H18



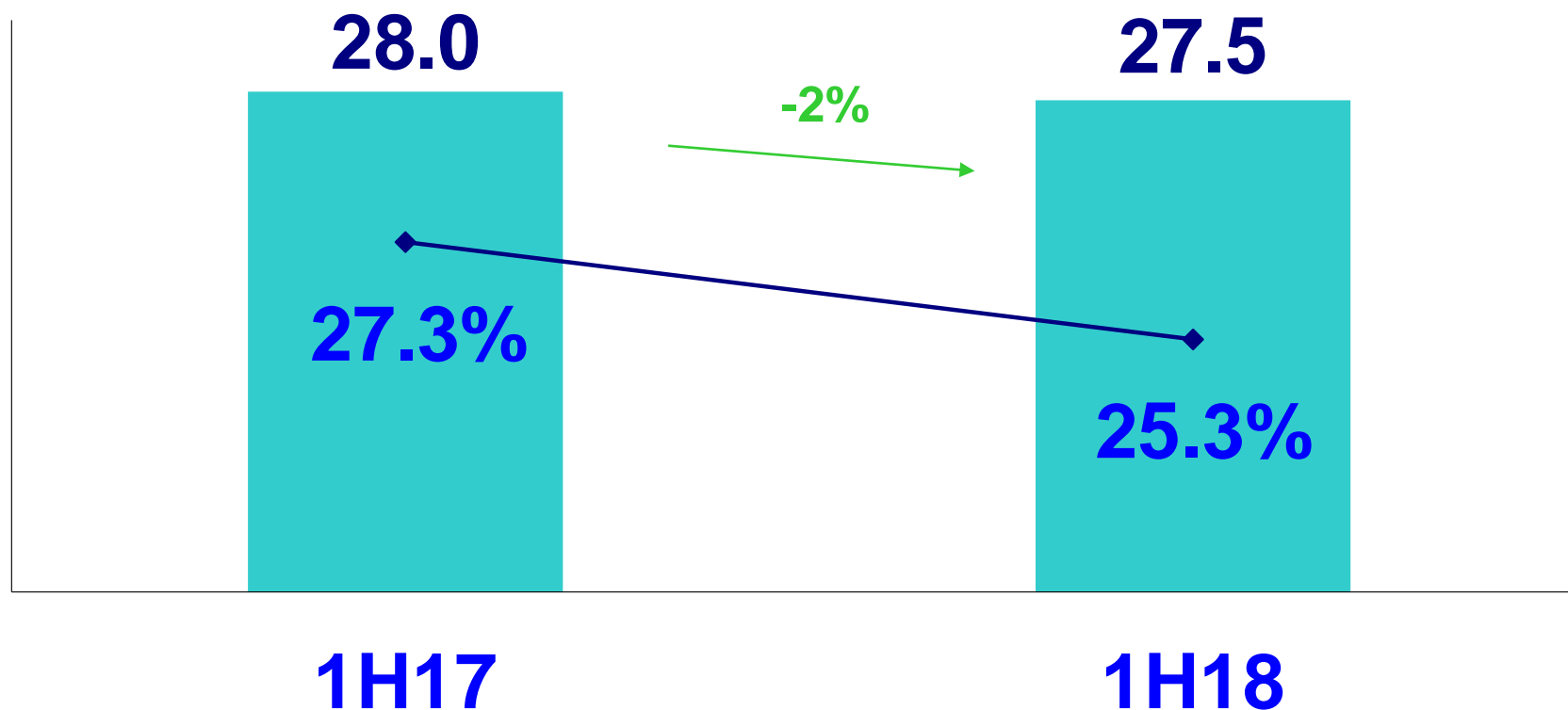
Revenues by Business

單位：新台幣百萬元

Unit: NT\$ million

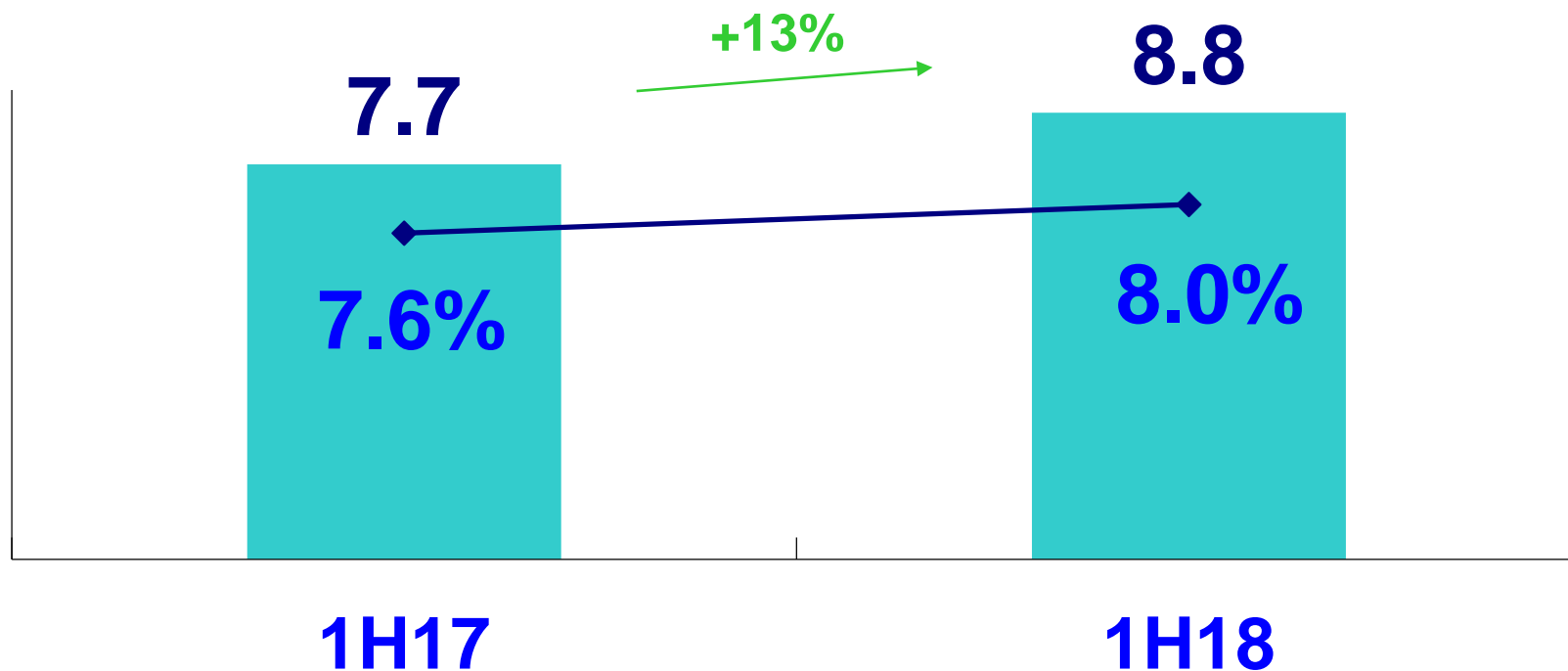
	1H17	1H18	Changes
電源及零組件 Power Electronics	54,032	53,448	-1%
自動化 Automation	15,364	18,826	23%
基礎設施 Infrastructure	32,053	35,921	12%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

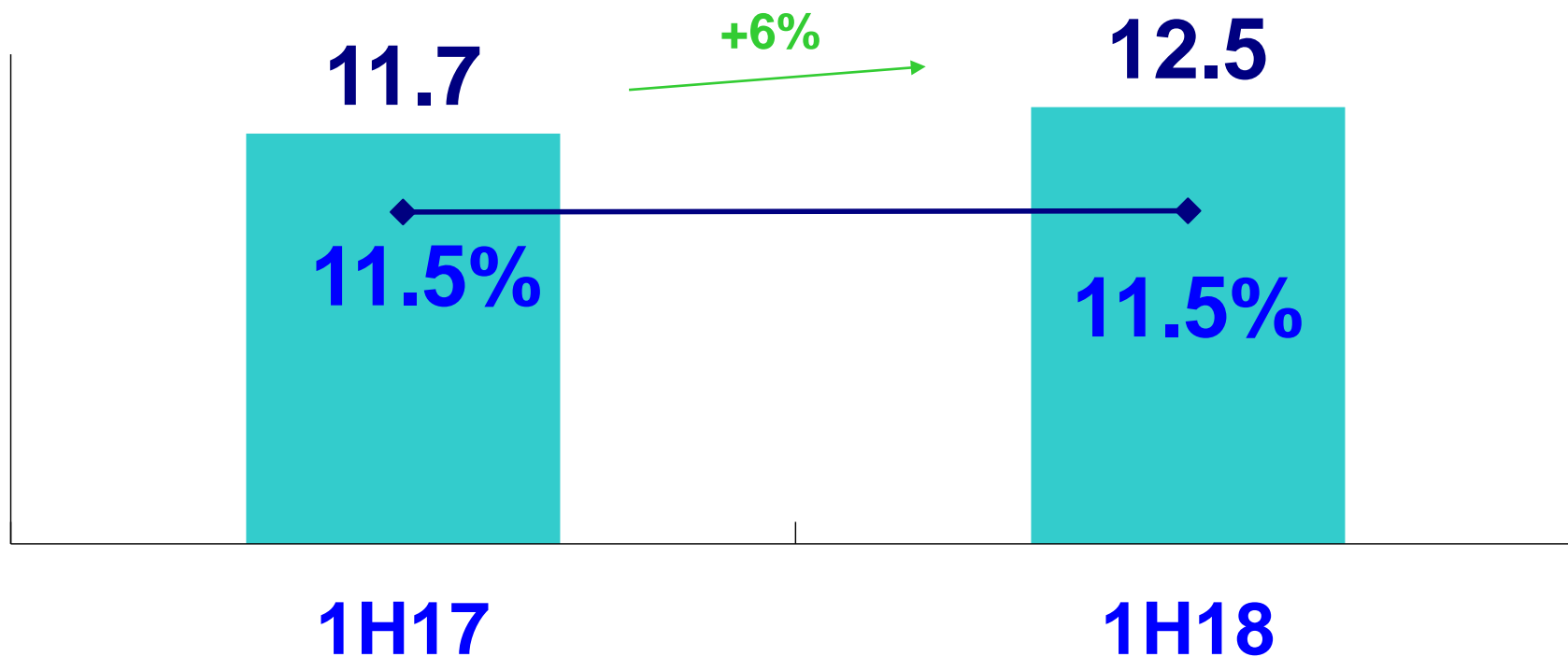
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expense

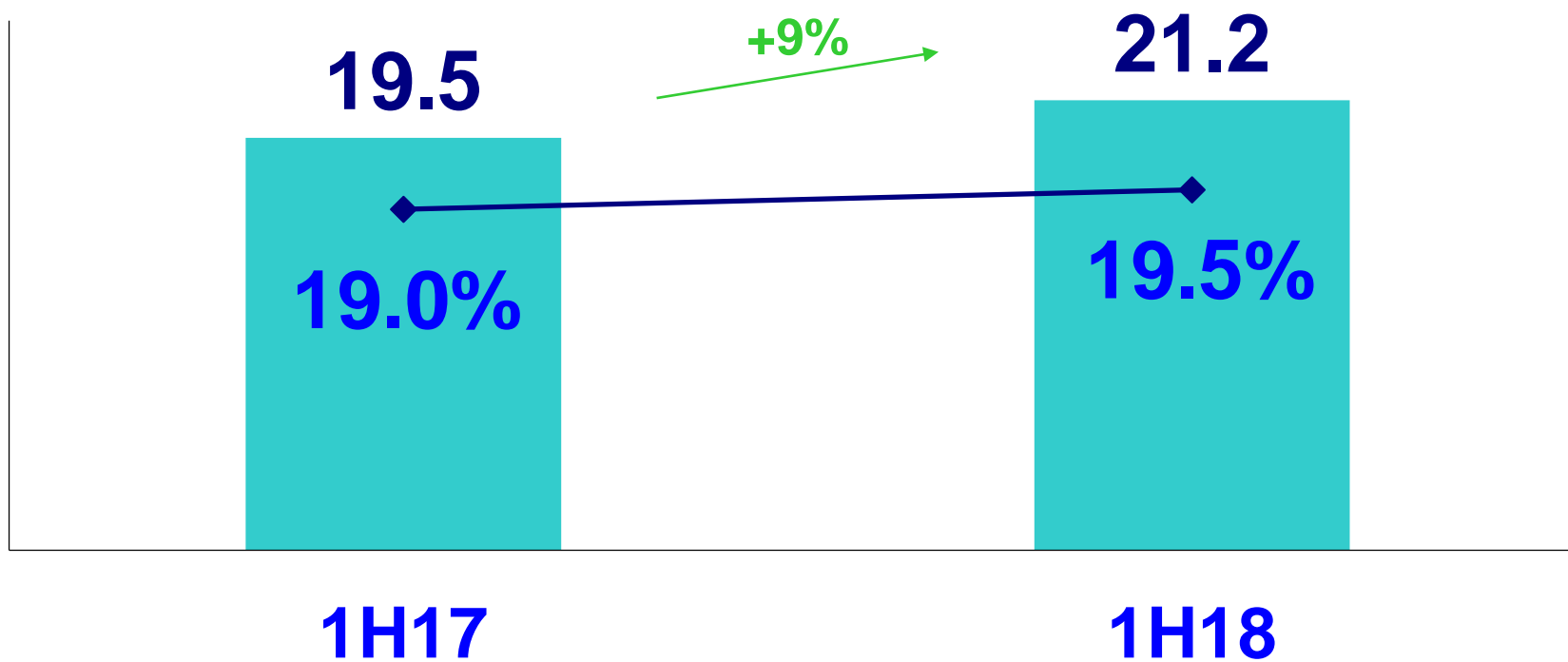
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



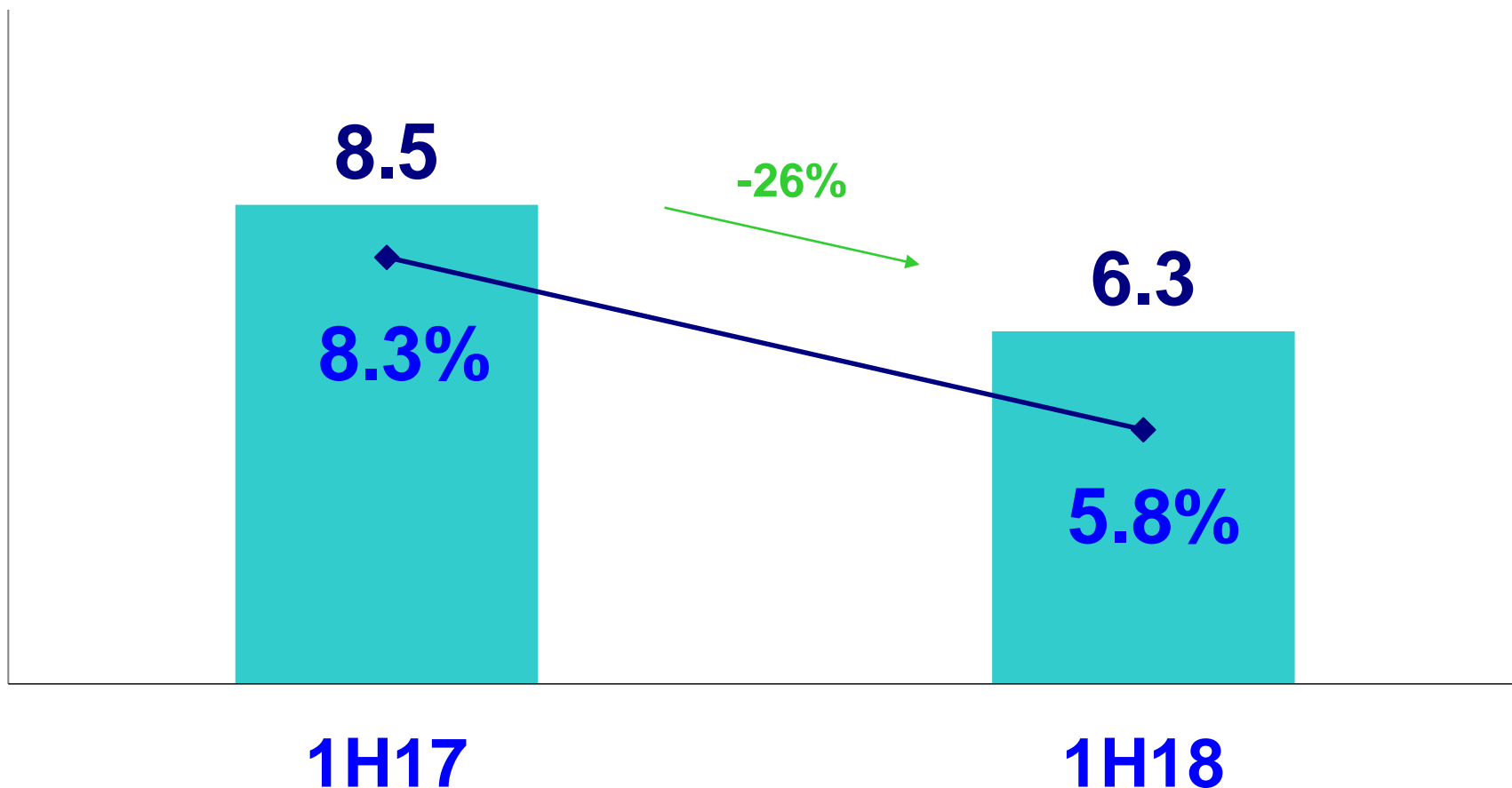


總營業費用 Operating Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





主要部門營業淨利 Operating Profits by Sector

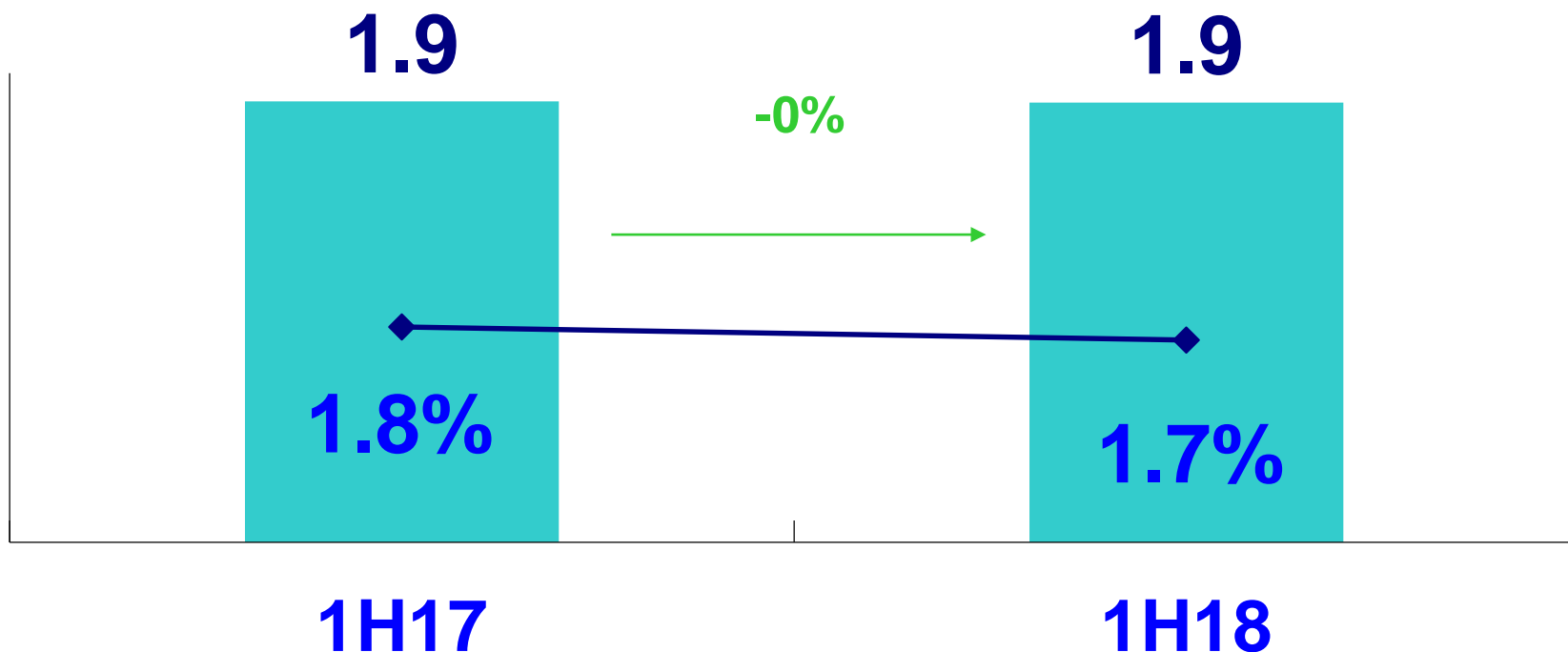
單位：新台幣百萬元

Unit: NT\$ million

	1H17	1H18
電源及零組件 Power Electronics	5,633	3,486
自動化 Automation	2,754	2,685
基礎設施 Infrastructure	2,161	2,270

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





單位：新台幣百萬元

Unit: NT\$ million

業外損益細項

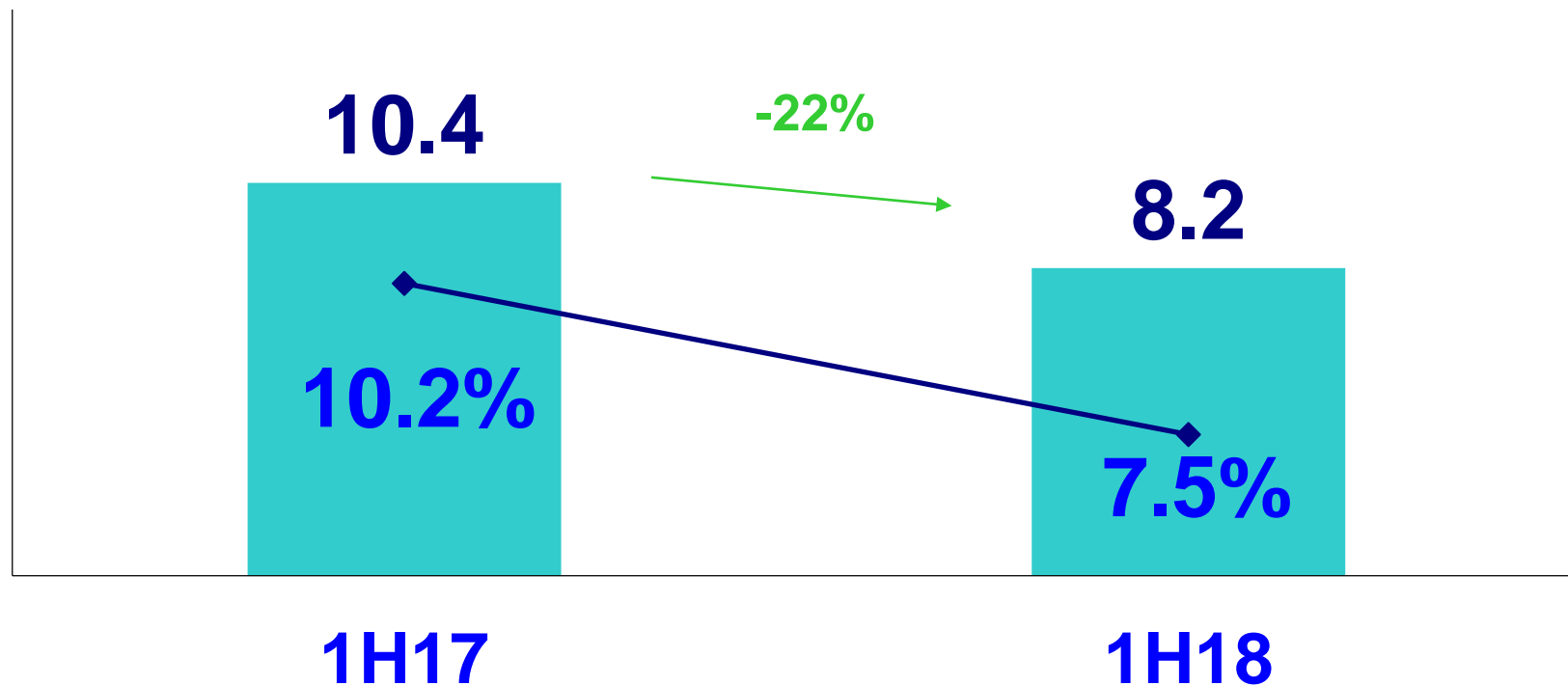
Non-Operating Income Breakdown

	1H17	1H18
採權益法之投資損益 Investment income under equity method	231	420
利息收益淨額 Interest income	125	136
滙兌損益 FX income	153	63
其他 Others	1,371	1,256
合計 Total	1,880	1,875

Net Incomes Before Taxes

單位：新台幣十億元及營收百分比

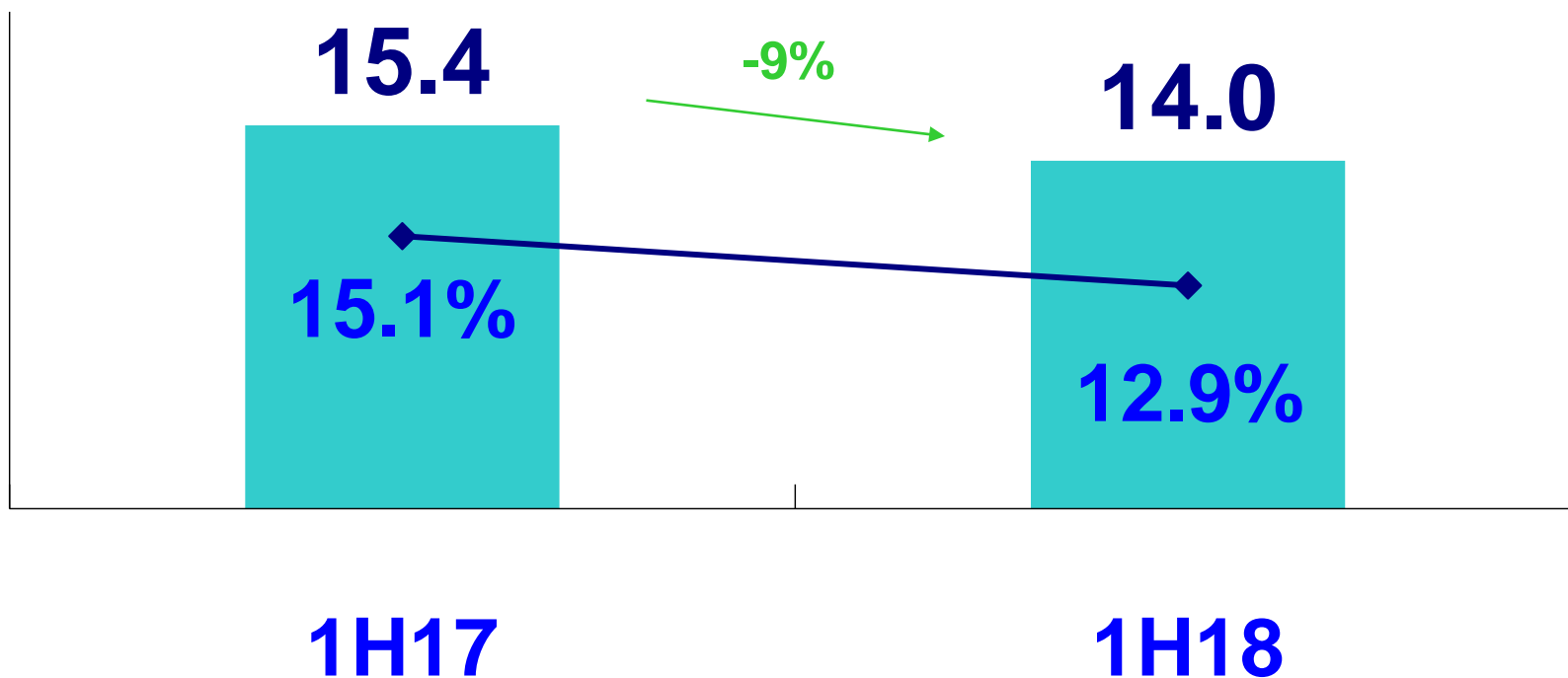
Unit: NT\$ billion & % of sales





息稅折舊及攤銷前利潤 EBITDA

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





所得稅與非控制權益 Taxes & Non-controlling Interests

單位：新台幣百萬元

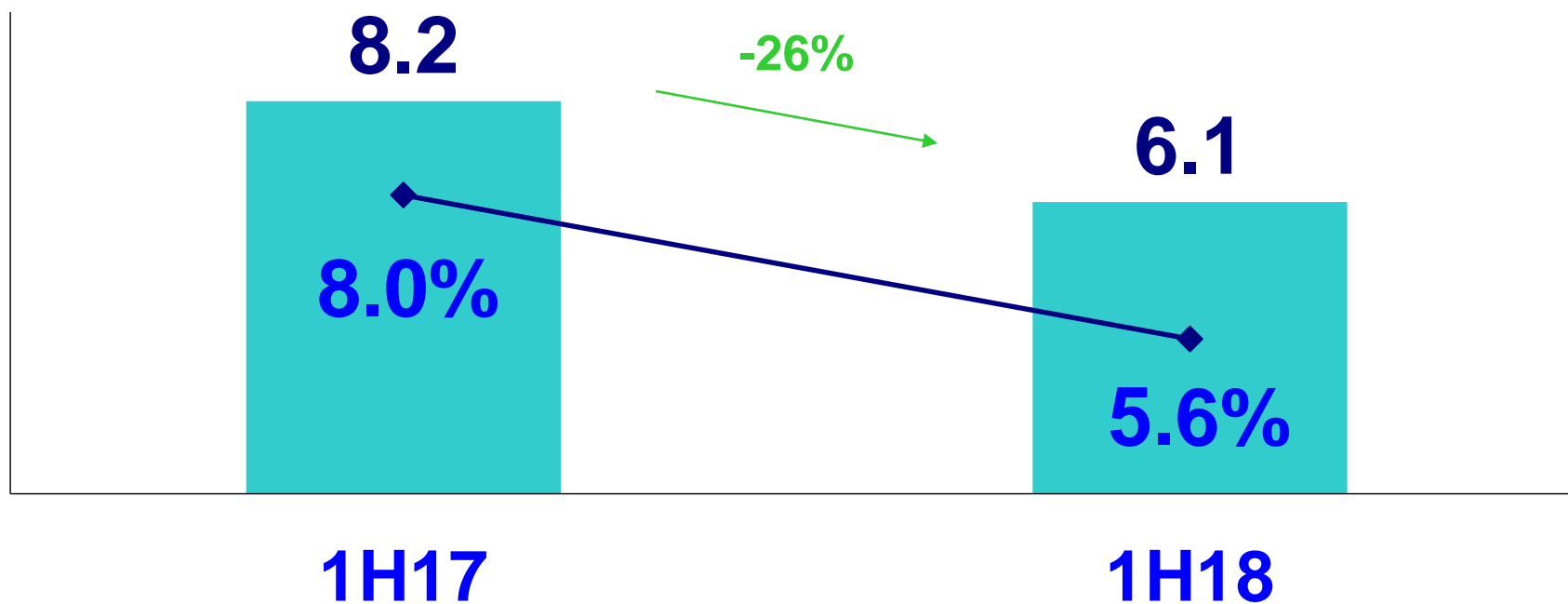
Unit: NT\$ million

	1H17	1H18
稅前淨利 Profit before income tax	10,408	8,151
所得稅 Income tax	(2,131)	(1,856)
非控制權益 Non-controlling interest	(125)	(237)
稅後淨利 Net profit after tax	8,152	6,058

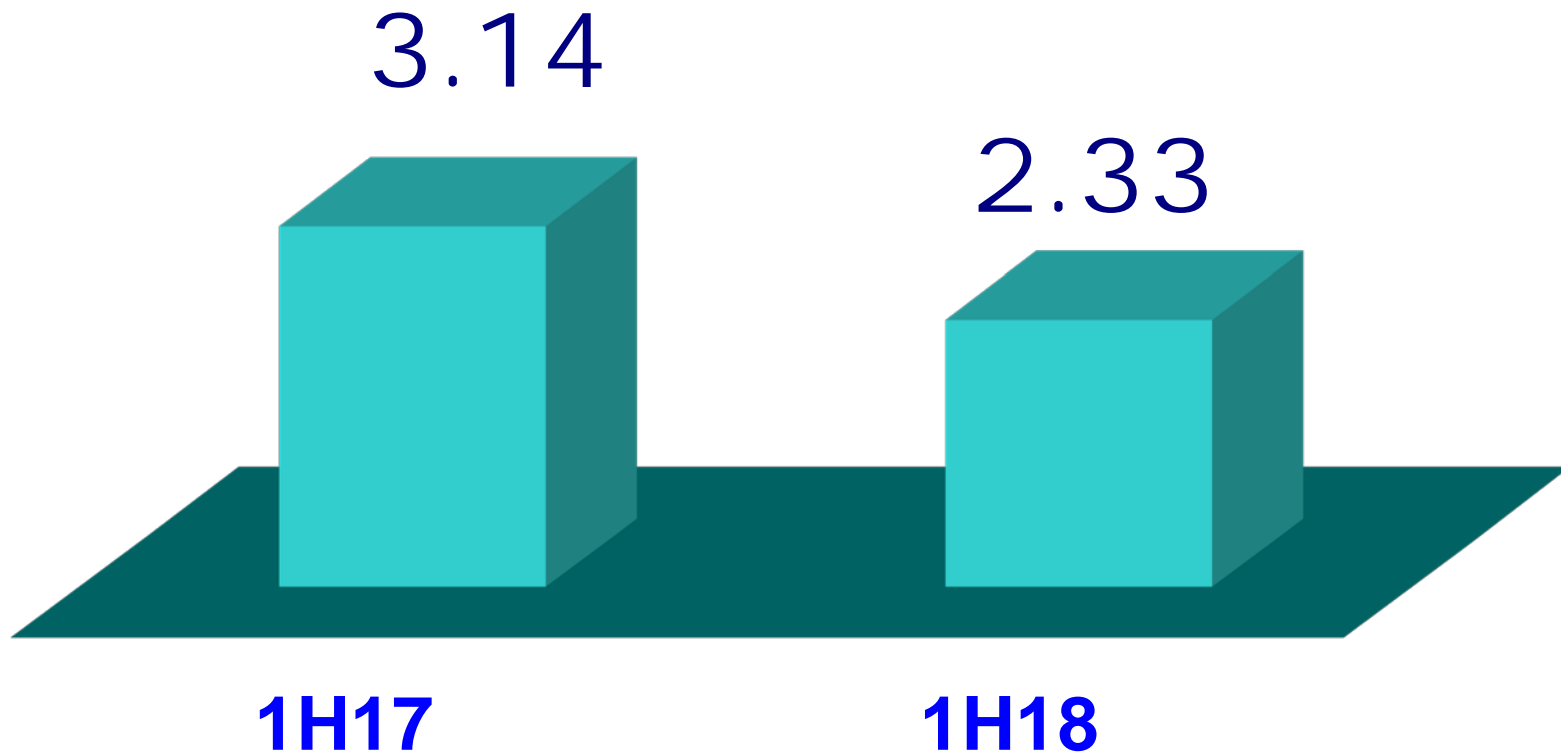


稅後淨利 Net Profits After Taxes

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股。

*EPS based on shares outstanding of 2,598 million.

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